TRENDS IN MARITIME HIGHER EDUCATION

Volume 15 Number 1 -Annual Digest- January 2018

UNIVERSITY ENROLMENT 2016 - 2017

In 2016-17, **66,306** students were enrolled in Maritime universities, down 0.8% from last year. This decline was present at the undergraduate level (-1.3%), but at the graduate level, enrolment was up 2.3% from 2015-2016. Overall, the trend of enrolment declines among Maritime residents continued, decreasing 1.4% from 2015-2016, and 19.2% from ten years ago. These declines have been partially offset by increasing enrolment among international students, which was up 3.2% from last year, and 84.9% from ten years ago. Enrolment among non-Maritime Canadians was down 2.1% from last year, but is up from five and ten years ago (0.4% and 6.6%, respectively).

As has been the case in recent years, a declining university participation rate among Maritime residents contributes to the decrease seen in local student enrolment. In 2016-2017, the 21.7% rate was down 0.1 percentage points from 2015-2016, 1.5 from 2011-2012, and 3.0 from 2006-2007. Overall, enrolment in STEM programs is increasing: 2.1% from last year, 10.7% from five years ago, and 23.5% from ten years ago, while it is decreasing in Non-STEM programs: -1.9%, -10.9%, and -13.4%, respectively.

The overall enrolment trends varied by province:

New Brunswick experienced another decline in total enrolment this year, down 2.5% from last year to 18,910. Enrolment declined for home province residents (-2.8%), other Maritimers (-0.6%), and international students (-8.9%), but increased for Canadian students from outside the Maritimes by 4.7%, with the majority of those students (42%) coming from Ontario.

Nova Scotia had a slight enrolment decrease from last year, 0.2% to 43,199. The decline was evident for Nova Scotians (-1.0%) and for Canadians from outside the Maritimes (-3.3%), but the province's institutions experienced increased enrolment from the other Maritime provinces (0.6%) and international students (6.3%), most notably from China.

Prince Edward Island was the only Maritime province to have an enrolment increase in 2016-2017. Enrolment increased slightly, by 0.2%, to 4,197. The overall increase was driven entirely by an 11.4% increase in enrolment of international students from last year. This continues the province's increased international enrolment over the last ten years (+217.6%).

For further information, please contact:

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New Brunswick												
Change Over:		1 year		5 years		10 Years						
Total Enrolment	\blacktriangledown	-2.5%	\blacksquare	-15.0%	\blacktriangledown	-19.0%						
NB Residents	\blacktriangledown	-2.8%	\blacktriangledown	-20.4%	\blacktriangledown	-25.9%						
Other Maritimers	\blacktriangledown	-0.6%	\blacktriangledown	-10.3%	\blacktriangledown	-18.7%						
Other Canadians		4.7%		4.8%	\blacktriangledown	-1.1%						
International	\blacktriangledown	-8.9%	•	-1.8%		18.4%						
Home Province Participation Rate	•	-0.1 pts	•	-2.1 pts	•	-3.1 pts						

		Nova Scot	tia			
Change Over:		1 year		5 years		10 Years
Total Enrolment	\blacksquare	-0.2%	\blacktriangledown	-0.9%		0.9%
NS Residents	\blacksquare	-1.0%	\blacktriangledown	-10.1%	▼	-16.8%
Other Maritimers	\blacktriangle	0.6%	\blacktriangledown	-6.1%	▼	-10.7%
Other Canadians	\blacksquare	-3.3%	\blacktriangledown	-1.3%		7.3%
International		6.3%		39.5%		109.0%
Home Province Participation Rate	•	-0.2 pts	•	-0.8 pts	•	-2.5 pts

F	rir	ice Edward	Isl	land		
Change Over:		1 year		5 years		10 Years
Total Enrolment		0.2%	\blacktriangledown	-6.7%	\blacktriangle	4.7%
PEI Residents	\blacktriangledown	-1.3%	\blacktriangledown	-24.2%	\blacktriangledown	-20.6%
Other Maritimers	\blacktriangledown	-1.5%		16.1%		39.3%
Other Canadians	\blacksquare	-7.9%		31.3%	\blacktriangle	45.1%
International	\blacktriangle	11.4%		63.3%		217.6%
Home Province Participation Rate	•	-0.2 pts	•	-3.9 pts	•	-3.8 pts

		Maritime	es			
Change Over:		1 year		5 years		10 Years
Total Enrolment	\blacktriangledown	-0.8%	\blacksquare	-5.7%	V	-5.5%
NB Residents	\blacksquare	-2.5%	\blacksquare	-17.6%	V	-23.2%
NS Residents	\blacktriangledown	-0.8%	\blacksquare	-9.7%	V	-16.4%
PEI Residents	\blacktriangledown	-0.7%	\blacksquare	-21.2%	V	-19.3%
Other Canadians	\blacksquare	-2.1%		0.4%		6.6%
International	\blacktriangle	3.2%		29.8%		84.9%
Maritime Participation Rate	•	-0.1 pts	•	-1.5 pts	•	-3.0 pts

		UNI	DER	GRADUA	TE E	NROLME	NT	
ENROLMENT BY REGI	STRATION STATUS	Enrolment			Cha	nge Ove		
		2016-2017	1	. year	5	years	10) years
New Brunswick	Total	16,678	•	-3.0%	•	-15.1%	•	-21.3%
	Full-time	14,694	▼	-2.8%	•	-12.8%	\blacksquare	-17.2%
	Part-time	1,984	▼	-4.6%	▼	-29.2%	\blacksquare	-42.4%
Nova Scotia	Total	36,042	▼	-0.7%	▼	-1.7%	\blacksquare	-1.1%
	Full-time	31,704	▼	-1.0%	▼	-1.1%		1.5%
	Part-time	4,338		1.8%	▼	-5.7%	\blacksquare	-17.0%
Prince Edward Island	Total	3,745		0.3%	▼	-10.2%	▼	-0.6%
	Full-time	3,287		2.0%	▼	-5.4%		3.6%
	Part-time	458	▼	-10.5%	▼	-34.4%	\blacksquare	-23.0%
Maritimes	Total	56,465	▼	-1.3%	▼	-6.6%	•	-8.1%
	Full-time	49,685	▼	-1.4%	▼	-5.1%	•	-4.7%
	Part-time	6,780	▼	-1.1%	▼	-16.3%	•	-26.8%

		GF	RADUATE	EN	ROLMENT				TC	OTAL ENF	ROLI	MENT		
ı	Enrolment			Cha	ange Ove	r		Enrolment		(Cha	nge Over		
:	2016-2017	1	. year	5	years	1	LO years	2016-2017	1	. year	5	years	10) years
	2,232	A	1.8%	▼	-14.3%	A	3.6%	18,910	•	-2.5%	▼	-15.0%	•	-19.0%
	1,386		0.9%	▼	-9.1%	▼	-4.0%	16,080	▼	-2.5%	▼	-12.5%	▼	-16.3%
	846		3.4%	▼	-21.5%		19.2%	2,830	▼	-2.3%	▼	-27.0%	▼	-31.8%
	7,157		2.6%		3.5%		12.4%	43,199	▼	-0.2%	▼	-0.9%		0.9%
	4,452		3.2%		10.3%		24.4%	36,156	▼	-0.5%		0.2%		3.9%
	2,705		1.5%	▼	-6.1%	▼	-3.0%	7,043		1.7%	▼	-5.9%	▼	-12.1%
	452	▼	-0.4%		37.4%		89.1%	4,197		0.2%	▼	-6.7%		4.7%
	446		2.3%		54.9%		123.0%	3,733		2.1%	▼	-0.7%		10.6%
	6	▼	-66.7%	▼	-85.4%	▼	-84.6%	464	▼	-12.5%	▼	-37.2%	▼	-26.8%
	9,841		2.3%	▼	-0.1%		12.3%	66,306	▼	-0.8%	▼	-5.7%	▼	-5.5%
	6,284		2.6%		7.4%		20.3%	55,969	▼	-0.9%	•	-3.9%	▼	-2.5%
	3,557		1.6%	▼	-11.1%		0.5%	10,337	▼	-0.2%	▼	-14.6%	▼	-19.3%

FULL-TIME EQUIVALENTS	FTE		Change Over	
(DECEMBER 1 ST)	2016-2017	1 year	5 years	10 years
New Brunswick	16,757.71	▼ -2.4%	-12.9%	-16.3%
Nova Scotia	37,713.90	-0.4%	-0.3%	▲ 3.1%
Prince Edward Island	3,803.99	1 .6%	-2.0%	9.5%
Maritimes	58,275.60	-0.9%	▼ -4.4%	-3.0%

Enrolment FULL-TIME ENROLMENT BY AGE GROUP 2 2016-2017

Table 4: Total Full-Time Fauivalent (FTF) as of December 1st, by Province, Institution, and	Pagistration Status

		00,							New Brunswick	19 or younger	5,123	A	1./%	•	
Table 4: Total Full-Time E	quivalent (FTE	as of December	1st, b	y Province,	Inst	itution, and	Regist	tration Statu	IS	20-24 years old	8,261	•	-5.3%	•	
					Ch.					25 or older	2,694	▼	-1.7%	•	
ENROLMENT BY G	ENDER 1	Enrolment				nge Over			Nova Scotia	19 or younger	9,650	•	-1.8%	•	
		2016-2017	1	year		years		years		20-24 years old	19,151		0.8%		
New Brunswick	Female	10,726	_	-2.4%		-16.4%		-22.4%		25 or older	7,350	▼	-2.2%		
	Male	8,141		-2.8%		-13.4%		-14.5%	Prince Edward Island	19 or younger	1,023	A	2.6%	V	
Nova Scotia	Female	25,037		0.2%		-1.3%		-1.4%	Timee Edward Island	,		A	2.3%	_	
	Male	18,133	▼	-0.8%	▼	-0.3%	A	4.4%		20-24 years old	1,810			•	
Prince Edward Island	Female	2,583	V	-0.5%	V	-8.8%	V	-0.9%		25 or older	899	A	1.0%		
	Male	1,614	A	1.4%	▼	-3.3%		15.2%	Maritimes	19 or younger	15,796	•	-0.4%	•	
Maritimes	Female	38,346	•	-0.5%	•	-6.5%	▼	-8.3%		20-24 years old	29,222	\blacksquare	-0.9%	▼	
	Male	27,888	▼	-1.3%	▼	-4.7%	▼	-1.4%		25 or older	10,943	•	-1.8%	•	

Change Over

5 years

-11.7%

-12.7%

-13.2%

-2.6%

0.6%

3.0%

-8.3% -4.5%

19.9%

-6.1%

-3.8%

-0.4%

10 years

-9.9%

-18.8%

-18.6%

3.0%

3.2%

7.2% 1.8%

6.4%

35.0%

-1.7%

-4.0%

1.0%

Table 10: Full-time Enrolment by Province, Institution, and Age Group

Table 1: Total Enrolment by Province, Institution, and Registration Status

Table 2: Total Undergraduate Enrolment by Province, Institution, and Registration Status Table 3: Total Graduate Enrolment by Province, Institution, and Registration Status

1 year

¹ Students with gender "not reported" are excluded

Table 9: Total Enrolment by Province, Field of Study, and Gender

How to read the tables

Enrolment statistics are reported at the provincial and Maritime level for the 2016-17 fall term. The percent change over one, five and 10 years (change since 2015-16, 2011-12 and 2006-07, respectively) is provided to illustrate major trends. Below each summary table is the title of a corresponding table on the MPHEC website with a breakdown by university and other variables available at:

http://www.mphec.ca/research/maritimeuniversitystatistics/enrolment.aspx

University enrolment is calculated from data in the MPHEC postsecondary student information system (PSIS), which contains detailed information on demographics, programs and courses for all students enrolled in 15 publiclyfunded Maritime universities.

² Students with age "not reported" are excluded

Table 8: Total Enrolment by Province, Institution, and Gender

	UND	ERG	RADUA	TE EI	NROLMEN	T		GR	ADU	JATE ENR	OLI	MENT			TO	TAL ENF	ROLN	/IENT		
ENROLMENT BY STUDENT ORIGIN	ENROLMENT			Cha	ange Over			ENROLMENT		С	han	ige Over		ENROLMENT			Cha	nge Over		
	2016-2017	1	year	5	years	10	years	2016-2017	1	. year	5)	years	10 years	2016-2017	1	year	5	years	10) years
New Brunswick	16,678	▼	-3.0%	•	-15.1%	▼	-21.3%	2,232	A	1.8%	▼	-14.3%	3.6%	18,910	•	-2.5%	•	-15.0%	•	-19.09
Home Province Residents ³	11,179	•	-2.8%	•	-19.9%	▼	-27.2%	1,204	▼	-2.1%	▼	-24.8%	-11.7%	12,383	•	-2.8%	•	-20.4%	•	-25.99
Other Maritimers	1,809	•	-0.7%	•	-10.0%	▼	-19.4%	131		0.8%	▼	-13.8%	-7.1%	1,940	•	-0.6%	•	-10.3%	•	-18.79
Other Canadians	1,930		2.9%		2.2%	▼	-6.2%	374		14.7%	A	20.3%	37.5%	2,304		4.7%		4.8%	\blacksquare	-1.19
International ⁴	1,760	•	-12.0%	•	-1.5%	A	13.5%	523		3.4%	▼	-3.0%	38.7%	2,283	•	-8.9%	•	-1.8%		18.49
Nova Scotia	36,042	▼	-0.7%	•	-1.7%	▼	-1.1%	7,157		2.6%	A	3.5%	12.4%	43,199	•	-0.2%	•	-0.9%		0.99
Home Province Residents	18,082	▼	-0.8%	•	-10.3%	▼	-18.2%	2,932	▼	-1.8%	▼	-8.7%	-7.4%	21,014	•	-1.0%	•	-10.1%	V	-16.89
Other Maritimers	2,603		0.9%	•	-4.1%	▼	-12.9%	530	▼	-1.1%	▼	-14.7%	1.9%	3,133		0.6%	•	-6.1%	•	-10.79
Other Canadians	8,693	•	-5.1%	•	-3.2%	A	6.2%	2,182		4.6%	A	6.7%	11.7%	10,875	•	-3.3%	•	-1.3%		7.39
International	6,664		5.4%		38.1%	A	109.3%	1,513		10.4%	A	45.6%	107.8%	8,177		6.3%		39.5%		109.09
Prince Edward Island	3,745		0.3%	\blacksquare	-10.2%	▼	-0.6%	452	\blacksquare	-0.4%	A	37.4%	89.1%	4,197		0.2%	\blacksquare	-6.7%		4.79
Home Province Residents	2,240	▼	-0.6%	▼	-26.0%	▼	-25.0%	219	▼	-8.4%	A	0.9%	95.5%	2,459	\blacksquare	-1.3%	\blacksquare	-24.2%	\blacksquare	-20.69
Other Maritimers	491	•	-3.2%		11.8%	A	35.6%	51		18.6%	A	82.1%	88.9%	542	•	-1.5%		16.1%		39.39
Other Canadians	300	▼	-11.0%		21.0%	A	53.8%	86		4.9%	A	87.0% 🛮	21.1%	386	▼	-7.9%		31.3%		45.19
International	714		12.1%		55.9%	A	215.9%	96		6.7%	<u> </u>	152.6%	231.0%	810		11.4%		63.3%		217.69
Maritimes	56,465	▼	-1.3%	•	-6.6%	▼	-8.1%	9,841		2.3%	▼	-0.1%	12.3%	66,306	•	-0.8%	•	-5.7%	•	-5.5%
New Brunswick ⁵	13,365	•	-2.4%	•	-17.3%	V	-24.8%	1,610	•	-2.7%	V	-20.3%	-6.9%	14,975	•	-2.5%	•	-17.6%	•	-23.29
Nova Scotia	19,746	•	-0.7%	•	-9.9%	V	-17.7%	3,061	•	-1.4%	V	-8.4%	-7.0%	22,807	•	-0.8%	V	-9.7%	•	-16.49
Prince Edward Island	3,293	•	-0.5%	•	-21.9%	▼	-22.6%	396	•	-2.5%	▼	-15.6%	26.5%	3,689	•	-0.7%	•	-21.2%	•	-19.39
Other Canadians	10,923	•	-3.9%	•	-1.7%	A	4.7%	2,642	A	5.9%	A	10.0%	15.1%	13,565	•	-2.1%	A	0.4%		6.69
International	9,138		2.0%		29.3%	A	84.2%	2,132		8.4%	A	31.9%	88.0%	11,270		3.2%		29.8%		84.99

³ Students enrolled within their permanent province of residence declared at admission; ⁴ Excludes students enrolled in offshore programs; ⁵ Provincial residents enrolled at all Maritime universities

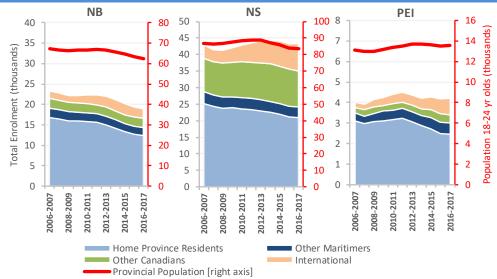
Table 5: Enrolment of International Students by Province, Institution, Reg. Status, and % of Total Enrolment Table 7: Total Enrolment by Province, Immigration Status, Province of Origin, and Level of Study

		2016-	Change Over									
UNIVERSITY PARTICIPATION		2017	1 year	5 years	10 years							
Home Province Participation	NB	16.6%	▼ -0.1 pts	▼ -2.1 pts	▼ -3.1 pts							
Number of students enrolled full-time in a university in their province of residence, divided	NS	20.5%	▼ -0.2 pts	▼ -0.8 pts	▼ -2.5 pts							
by the provincial population aged 18-24 ⁶ .	PEI	15.6%	▼ -0.2 pts	▼ -3.9 pts	▼ -3.8 pts							
Maritime Participation												
Number of Maritimers enrolled full-time in a univer Maritimes, divided by the Maritime population age	,	21.7%	▼ -0.1 pts	▼ -1.5 pts	▼ -3.0 pts							

⁶ Provincial population data: Statistics Canada CANSIM Table 051-0001. Estimates of population, by age group and sex for July 1, Canada, provinces and territories, annual.

Statistics Canada updates population estimates from time to time, therefore previously published participation rate calculations may change.

KEY TRENDS IN DEMOGRAPHICS AND UNIVERSITY ENROLMENT BY STUDENT ORIGIN NB NS PEI 100 8 40 80 50



ENROLMENT BY MAJOR FIELD OF STUDY ⁷	Enrolment		C	Cha	nge Ove	r	
ENROLIVIENT BY WAJOR FIELD OF STODY	2016-2017	1	l year	5	years	10) years
New Brunswick							
Agriculture, natural resources and conservation	414	▲	12.2%		31.4%		35.7%
Architecture, engineering, and related technologies	2,053	\blacktriangledown	-3.2%	•	-2.6%		5.1%
Business, management and public administration	2,974	•	-1.5%	•	-14.9%	•	-17.2%
Education	1,180	•	-2.6%	•	-32.3%	\blacktriangledown	-54.6%
Health and related fields	2,411	\blacktriangledown	-5.7%	•	-19.9%	•	-10.7%
Humanities ⁸	3,065	•	-2.8%	•	-33.0%	•	-40.3%
Mathematics, computer and information sciences	730	•	-2.7%		32.2%		37.7%
Physical and life sciences and technologies ⁹	1,981	•	-1.2%	•	-6.2%		0.3%
Social and behavioural sciences and law	2,393	A	0.3%	▲	10.7%		2.1%
Visual and performing arts	318		1.3%	•	-14.3%		1.6%
Other/Not Applicable 10	1,391	\blacktriangledown	-7.9%	•	-23.1%	\blacktriangledown	-27.1%
Nova Scotia							
Agriculture, natural resources and conservation	1,177	•	-0.9%	•	-12.2%		12.8%
Architecture, engineering, and related technologies	3,642		5.2%		28.1%		70.9%
Business, management and public administration	9,034	•	-0.9%	A	8.0%		22.5%
Education	2,260	A	2.8%	•	-15.6%	•	-24.8%
Health and related fields	7,108		0.9%		7.7%		23.7%
Humanities	5,104	•	-1.9%	•	-30.7%	•	-37.9%
Mathematics, computer and information sciences	1,532		9.7%		47.7%		40.8%
Physical and life sciences and technologies	5,422	A	1.9%		4.6%	A	10.6%
Social and behavioural sciences and law	5,070	\blacktriangledown	-6.3%	•	-2.0%	\blacktriangledown	-15.7%
Visual and performing arts	926	•	-3.7%	▼	-25.9%	•	-33.4%
Other/Not Applicable	1,924	•	-2.0%		9.8%	A	1.5%
Prince Edward Island							
Agriculture, natural resources and conservation	40	▲	21.2%		400.0%		*
Architecture, engineering, and related technologies	184		28.7%	▲	76.9%		93.7%
Business, management and public administration	738	•	-1.7%	•	-9.8%	A	1.9%
Education	341	•	-2.3%	•	-11.9%	A	12.9%
Health and related fields	915		5.9%		23.3%	A	45.5%
Humanities	516	•	-3.0%	V	-39.4%	•	-41.5%
Mathematics, computer and information sciences	141	A	1.4%		35.6%		90.5%
Physical and life sciences and technologies	697	▼	-6.7%	•	-9.4%		11.0%
Social and behavioural sciences and law	413	A	2.0%	•	-4.4%	\blacktriangle	1.5%
Visual and performing arts	42		27.3%	A	7.7%		23.5%
Other/Not Applicable	170	▼	-11.5%	•	-30.9%	•	-27.0%

7 -	- Major field of study categories are based on the Classification of Instructional Program (CIP) Canada 2011 primary
	groupings. For more information on CIP 2011 Primary groupings please visit Statistics Canada's website.

⁸ - Includes General Arts. ⁹ - Includes General Sciences.

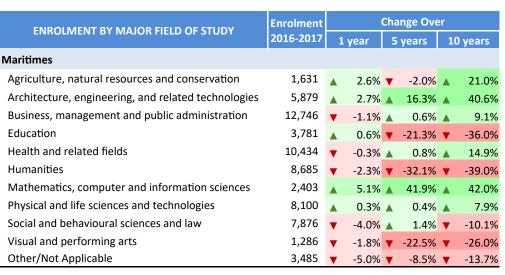


Table 6: Total Enrolment by Province, Major Field of Study, and Level of Study

TOTAL ENROLMENT BY STUDENT ORIGIN AND PROGRAM ORIENTATION

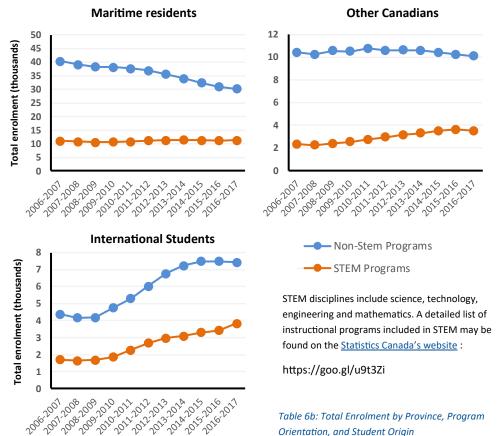


Table 6b: Total Enrolment by Province, Program

Orientation, and Student Origin

 $^{^{10}}$ - "Not applicable" - courses or other educational activities that are not within a program.